

**LEWIS
AND
ROCA**
LLP
L A W Y E R S

E-Filed on March 28, 2007

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

In re:
USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

In re:
USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC,
Debtor.

In re:
USA CAPITAL FIRST TRUST DEED FUND,
LLC,
Debtor.

In re:
USA SECURITIES, LLC,
Debtor.

Affects:
☒ All Debtors
☒ USA Commercial Mortgage Company
☒ USA Capital Realty Advisors, LLC
☒ USA Capital Diversified Trust Deed Fund, LLC
☒ USA Capital First Trust Deed Fund, LLC
☒ USA Securities, LLC

Case Nos.:
BK-S-06-10725-LBR
BK-S-06-10726-LBR
BK-S-06-10727-LBR
BK-S-06-10728-LBR
BK-S-06-10729-LBR

JOINTLY ADMINISTERED
Chapter 11 Cases

Judge Linda B. Riegle Presiding

**EIGHTH (FEBRUARY) MONTHLY
FEE STATEMENT OF LEWIS AND
ROCA LLP, COUNSEL TO THE
OFFICIAL COMMITTEE OF
UNSECURED CREDITORS FOR USA
COMMERCIAL MORTGAGE
COMPANY**



Lewis and Roca LLP hereby submits its Eighth Monthly Fee Statement (Exhibit A attached) pursuant to the procedures set forth in the Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses as Professionals.

By way of this Interim Statement, Lewis and Roca requests payment of Interim Compensation for services rendered and reimbursement of expenses incurred during the period from February 1, 2007 through February 28, 2007 from USA Commercial Mortgage Company. Lewis and Roca seeks payment of: (1) interim compensation in the amount of \$118,293.60 representing 80% of the total fee of \$147,867.00 for professional services rendered during the statement period; and (2) interim reimbursement of expenses in the amount of \$17,464.59 representing 100% of the expenses incurred during the statement period.

The following individuals rendered services:

<u>Partner</u>	<u>Billed Per Hour</u>
Susan M. Freeman	\$510.00
David E. Manch	\$405.00
Rob Charles	\$385.00
Jim Belanger	\$385.00
Brenden J. Griffin	\$340.00
John C. Hinderaker	\$340.00
Thomas J. Morgan	\$400.00
Lawrence A. Kasten	\$390.00
<u>Associate</u>	
Scott K. Brown	\$320.00
Lisa Wong Lackland	\$305.00
Erin Simpson	\$295.00
Darren T. Brenner	\$255.00



R. Michael Blakley \$230.00

Marvin C. Ruth \$200.00

Paralegal

Marilyn L. Schoenike, CLA \$180.00

Christine Arnold \$170.00

Staff

Jeff Siatta \$145.00

Project Clerk

Christopher Jordan \$0.00

Dated: March 28, 2007.

LEWIS AND ROCA LLP

By /s/ RC (#006593)

Susan M. Freeman, AZ 4199 (pro hac vice)

Rob Charles, NV 6593

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PROOF OF SERVICE

COPY of the foregoing e-mailed March 28, 2007 to:

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/s/ Christine E. Laurel
Christine E. Laurel